

AZEUS SYSTEMS HOLDINGS LTD.

PROFIT GUIDANCE

Following a preliminary review of its unaudited financial results, the Board of Directors (the "Board") of Azeus Systems Holdings Ltd. (the "Company", together with its subsidiaries, the "Group") wishes to advise its shareholders that the Group is expected to report a net loss for the financial period ended 30 September 2016 ("1H FY2017") and financial year ended 31 March 2017 ("FY2017").

The loss is mainly attributable to:

- Higher expenditure relating to the Group's continued commitment in building up our capacity, as well as aggressive and material investments made in the Group's Products business to boost its growth.
- Lower revenues mainly due to fewer IT services projects secured in the current and previous financial years, in light of the lower number of IT services tenders available for bidding compared to previous years.

Further details of the Group's financial performance will be disclosed when the Company announces its unaudited consolidated financial results for the Group for 1H FY2017 on or before 14 November 2016.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Lee Wan Lik Managing Director

11 October 2016